



Policy Queries & Sales Production Reports

- Policy Queries:

- One of the most powerful tools provided in the GAAPinsurance product is the Policy Query Window. From this window, any policy may be located by providing an insured ID, a portion of the insured name, a policy number, an invoice number or a claim number. The split screen presentation of policy numbers and accounting information (endorsements, billing, cash receipts, etc) enable the user to click on any piece of information relative to the policy and/or invoice and then either drilldown to view the related information or print the associated document, form, invoice, worksheet or report. Policy detail, policy transaction logs, policy endorsements, actual document images, loss summaries, claims detail, accounting audit trails, installment invoices and payroll reports for the selected insured, producer and policy may all be accessed instantly by clicking one button.

- Producer Reports:

- [Producer Policy History](#)
- [Producer Summary Sales Reports](#)

- Sales and Production Reports:

There are several module-specific report generators in the GAAPinsurance system, tailored to the perspective of each module, i.e. General Ledger, Accounts Payable, Accounts Receivable and Insurance Processing. Along with the flexibility of the report generators, there are also several “standard” reports that are based upon either cumulative values or calculated results. These “canned” reports include:

- [Current Cash Position Report](#)
- [Earned / Unearned Premium Reports](#)
- [Insurance Report Generator](#)
- [Insurance Sales / Production Reports](#)
- [Insurance Sales Averages By Year](#)
- [Insurance Sales By Exposure](#)
- [Insurance Sales By Form and LOB](#)
- [Management Financial Reports](#)
- [Policy Percentages By Business Year](#)